

SHK 新工投資有限公司 Hong Kong Industries Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 666)

Proxy form for use at the annual general meeting to be held on 25th May, 2012 at 10:00 a.m. (and at any adjournment thereof)

I/We ^(note 1) _____
of _____ being
the registered holder(s) of _____ shares ^(note 2) of HK\$0.10 each in the capital of **SHK Hong Kong Industries Limited** ("the Company"), **HEREBY APPOINT THE CHAIRMAN OF THE MEETING** or ^(note 3) _____
of _____
as my/our proxy to attend and vote for me/us at the annual general meeting of the Company to be held at Plaza 3, Lower Lobby, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Friday, 25th May, 2012 at 10:00 a.m. (and at any adjournment thereof) as indicated below ^(note 4).

Ordinary Resolutions		For ^(note 4)	Against ^(note 4)
1.	To receive and consider the audited financial statements for the year ended 31st December, 2011 and the report of the directors and independent auditor's report.		
2.	(a) To re-elect Mr. Arthur George Dew as director.		
	(b) To re-elect Mr. Albert Ho as director.		
	(c) To fix directors' fee for all directors for the year ended 31st December, 2011 at HK\$340,000, such sum to be divided among the directors in such proportion and in such manner as the board of directors may approve.		
3.	To re-elect Dr. Ambrose So Shu Fai (who has served as an independent non-executive director of the Company for more than nine years) as an independent non-executive director of the Company.		
4.	To re-appoint BDO Limited as auditors of the Company and authorize the board of directors to fix their remuneration.		
5.	(i) To grant a general mandate to the directors to repurchase shares of the Company (ordinary resolution in item 5(I) of the notice of annual general meeting).		
	(ii) To grant a general mandate to the directors to allot and issue new shares of the Company (ordinary resolution in item 5(II) of the notice of annual general meeting).		
	(iii) To extend the general mandate granted to the directors to issue new shares of the Company (ordinary resolution in item 5(III) of the notice of annual general meeting).		

Dated this _____ day of _____ 2012

Shareholder's signature ^(note 5) _____

Notes:-

- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
- Please insert the number of shares of HK\$0.10 each registered in your name(s). If no number is inserted, this proxy form will be deemed to relate to all the shares of the Company registered in your name(s).
- If any proxy other than the Chairman is preferred, strike out "THE CHAIRMAN OF THE MEETING or" and insert the name and address of the proxy desired in the space provided. **ANY ALTERATION MADE TO THIS PROXY FORM MUST BE INITIALED BY THE PERSON WHO SIGNS IT.**
- IMPORTANT; IF YOU WISH TO VOTE FOR ANY RESOLUTION, TICK THE BOX MARKED "FOR" BESIDE THE APPROPRIATE RESOLUTION. IF YOU WISH TO VOTE AGAINST ANY RESOLUTION, TICK THE BOX MARKED "AGAINST" BESIDE THE APPROPRIATE RESOLUTION.** Failure to complete any or all boxes will entitle your proxy to cast his vote on the relevant resolutions at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the meeting other than those referred to in the notice convening the meeting.
- This proxy form must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its common seal or under the hand of an officer or attorney duly authorised.
- Where there are joint registered holders of any share, any one of such persons may vote at any meeting, either personally or by proxy, in respect of such share as if he was solely entitled thereto; but if more than one of such joint holders be present at any meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members in respect of such share shall alone be entitled to vote in respect thereof.
- To be valid, this proxy form, together with the power of attorney or other authority (if any) under which it is signed or notarially certified copy thereof, must be deposited at the share registrar of the Company, Tricor Secretaries Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong not less than 48 hours before the time for holding the meeting or any adjournment thereof.
- Any member of the Company entitled to attend and vote at the meeting shall be entitled to appoint more than one proxy to attend and vote instead of him. A proxy need not be a member of the Company but must attend the meeting in person to represent you.
- Completion and deposit of the proxy form will not preclude you from attending and voting at the meeting if you so wish.